

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kin Yat Holdings Limited	
Date Submitted	5 November 2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00638</u> Descrip	otion : <u>KIN YAT</u>	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$10** 

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	418,748,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	418,748,000			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and -					_		
class of shares issuable	Granted	Exercised	Cancelled	Tanad			
1. Share Option	Granieu	Exercised	Cancened	Lapsed			
Scheme - Exercise							
Price: HK\$1.592							
Meeting approved							
(20/08/2002)	0	0	0	0	0	202.000	
Ordinary shares	0	0	0	0	0	382,000	
(Note 1)							
2. Share Option							
Scheme - Exercise							
Price: HK\$1.03							
Meeting approved							
(20/08/2002)							
Ordinary shares	0	0	0	0	0	220,000	
(Note 1)							
3. Share Option							
Scheme - Exercise							
Price: HK\$1.99							
Meeting approved							
(20/08/2002)							
Ordinary shares	0	0	0	0	0	500,000	
(Note 1)	0	0	0	0	0	500,000	

Share Options (under Share Option Schemes of the Issuer)

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		F 1	G 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme - Exercise						
Price: HK\$1.426						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
5. Share Option						
Scheme - Exercise						
Price: HK\$1.55						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)	0	0			0	
6. Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)						
7						
( / / )						
(Note 1)						
. ,						
8						
( / / )						
shares						
(Note 1)					0	
		10	otal A. (Ordin		0	
				nce shares)		
Fotol fur da main da 1	ing the second	fram		Other class)		
Fotal funds raised dur		from exercise o	91	0		
options (State currenc	cy)			0		

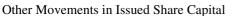
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	$\backslash$				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) nce shares) Other class)		

Convertibles (i.e. Convertible in	to Shores of the I	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	( / / )					
2.						
	_ \					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		Ź				
(dd/mm/yyyy)	( / / )	\				
3.	_	$\sim$				
	_	$\backslash$	<b>`</b>			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
	( / / )			$\backslash$		
4.	_					
	_			$\backslash$		
					$\underline{\}$	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price					$\backslash$	<b>\</b>
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		$\backslash$
			(Prefere	ence shares)		
			(	Other class)		- \

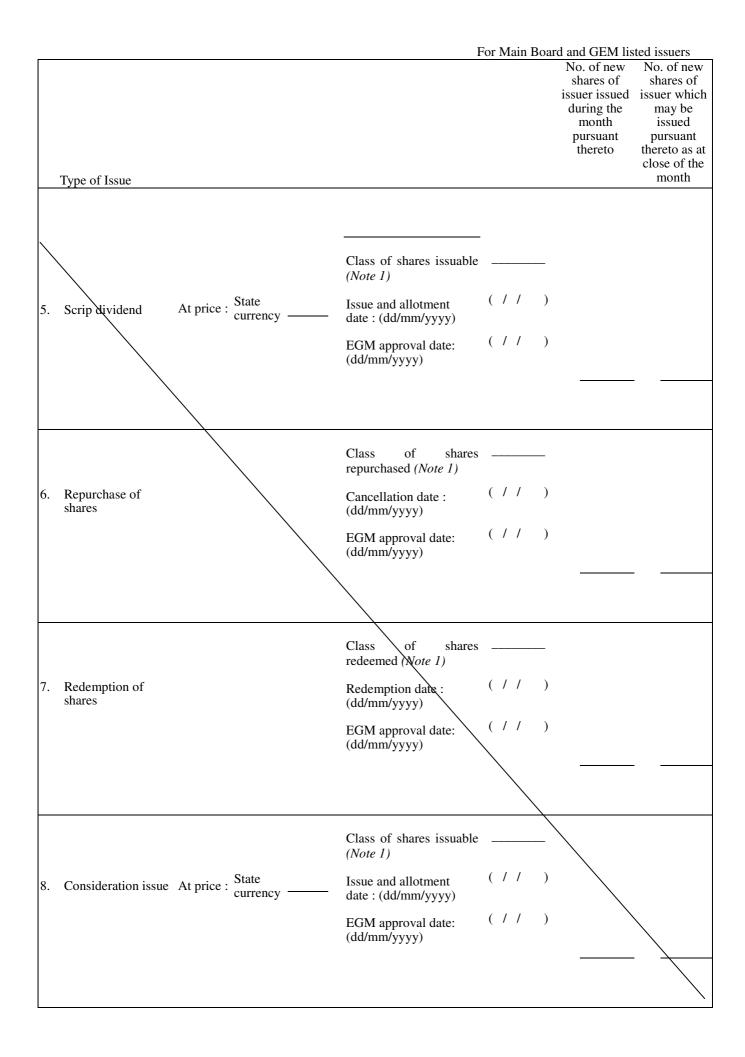
For Main Board and GEM listed issuers

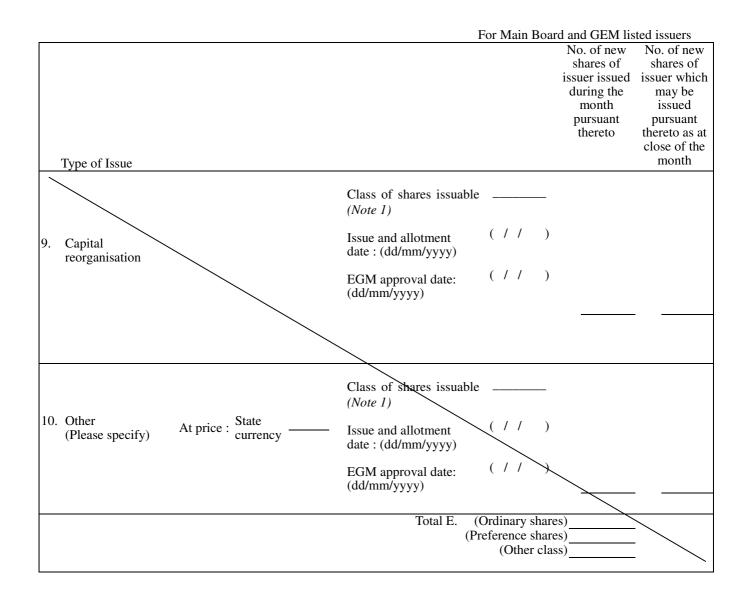
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (//) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



Otl	ner Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\backslash$	<b>`</b>		Class of shares issuable				
	$\backslash$		(Note 1)				
1.	Rightsissue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		$\backslash$	Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

Remarks	(if	any):
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Submitted by:	Chui Pak Shing	
Title:	Director	
	retary or other duly authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.